

**RIS ANNOUNCEMENT GIVING NOTICE OF THE INTENTION TO DELIST AND
CANCEL TRADING OF THE NOTES**

17 March 2014

**First Flexible No.4 PLC - intended delisting of notes from the Official List of the
Financial Conduct Authority and cancellation of trading on the London Stock
Exchange**

First Flexible No.4 PLC hereby announces that it has resolved to request the delisting of:

Class A Mortgage Backed Floating Rate Notes Due 2036

ISIN: XS0132692384

Common Code: 13269238

(the "**Class A Notes**")

Class M Mortgage Backed Floating Rate Notes Due 2036

ISIN: XS0132692897

Common Code: 13269289

(the "**Class M Notes**")

Class B Mortgage Backed Floating Rate Notes Due 2036

ISIN: XS0132693192

Common Code: 13269319

(the "**Class B Notes**" and together with the Class A Notes and the M Notes, the "**Notes**"),

currently admitted to listing on the Official List of the Financial Conduct Authority and to request the cancellation of the trading of the Notes on the Main Market of the London Stock Exchange (the "**LSE**").

The redemption of the Notes is due to take effect on 1 April 2014.

Application has been made to the Financial Conduct Authority for the Notes to be removed from the Official List and to the LSE for trading of the Notes to be cancelled with effect from 15 April 2014.

The last day of dealings in the Notes on the LSE is expected to be 15 April 2014.

The cancellation of the listing and of trading in the Notes on the LSE is expected to take effect at or about 8:00 a.m. on 15 April 2014.

For further information please contact

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