

**Paragon Mortgages (No. 28) PLC (the “Company”)**  
**Disclosure of rights and restrictions attached to securities**

A copy of the Company’s Trust Deed in respect of its floating rate notes has today been submitted to the National Storage Mechanism (“NSM”) in accordance with Listing Rule 17.3.9C. The Company’s Prospectus is also available on the NSM. The Trust Deed and the Prospectus set out the principal rights and restrictions attached to the Company’s floating rate notes.

The NSM can be accessed at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Enquiries:

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