

**Paragon Mortgages (No. 28) PLC (the “Company”)**  
**Disclosure of rights and restrictions attached to securities**

A copy of the Company’s Prospectus in respect of its floating rate notes has today been submitted to the National Storage Mechanism (“NSM”) in accordance with Listing Rule 17.3.9C. The Prospectus sets out the principal rights and restrictions attached to the Company’s floating rate notes.

The NSM can be accessed at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

Enquiries:

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